GOVERNMENT OF INDIA
LABOUR AND EMPLOYMENT
LOK SABHA

UNSTARRED QUESTION NO:1238
ANSWERED ON:24.07.2017
EPFO Investment in ETF
Patil Shri A.T. (Nana)

Will the Minister of LABOUR AND EMPLOYMENT be pleased to state:

(a)whether the EPFO proposes to raise investment limit in Exchange Traded Funds (ETFs) to 15 per cent;
(b)if so, the details thereof; and
(c)the steps taken by the Government to have an exit policy for liquidating investments in ETFs, securities and State loans to maximize returns before raising the proportion of equity linked investments?

Answer

MINISTER OF STATE (IC) FOR LABOUR AND EMPLOYMENT
(SHRI BANDARU DATTATREYA)

(a) & (b): The investment limit in Exchange Traded Funds (ETFs) has been recommended to be raised from 10 per cent to 15 per cent by the Central Board of Trustees (CBT), Employees' Provident Fund (EPF) in its 218th meeting held on 27.05.2017.
(c): The policy for accounting investments in ETFs was placed before the CBT, EPF in its 218th meeting held on 27.05.2017 and no final recommendation has been made by the CBT.
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